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15-5 Questions Chapter 15 (Continued) 10. The direct costs of issuing stock, such as underwriting costs, accounting and legal fees, printing costs, and taxes, should be reported as a reduction of the amounts paid in. Issue costs are

CHAPTER 15

Chapter 14 Raising Equity and Debt Globally ~~â€¢~~ Please read pages 7-9 in chapter 1 as well as the appendix to chapter 14. 2 OUTLINE FOR CHAPTER 14 ~~â€¢~~ Crosslisting ~~â€¢~~ ADRs ~~â€¢~~ Sourcing Equity Abroad ~~â€¢~~ Optimal Financial Structure Guidelines for issuing debt Overview of some international debt

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Chapter 1

Chapter 14 EQUITY SECURITIES NOTIFIABLE TRANSACTIONS Preliminary 14.01 This Chapter deals with certain transactions, principally acquisitions and disposals, by a listed issuer. It describes how they are classified, the details that are required to be disclosed in respect of them and whether a circular and shareholders' approval are required.

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